# AssetWise Inspections Mobile Configuration Guide

### Updated: 7/6/2023

### Introduction

AssetWise Inspections Mobile is a companion app to the AssetWise Inspections web portal. App specific configuration is done through the website.

## Working Set

On first login, it's a good idea to limit the number of assets in your working set to cut down on initial data download.

Troubleshooting tip: If initial sync fails after a long wait, check to make sure your working set only contains a handful of assets. Large working sets will slow down the initial download.

### Form Mapping

To create an inspection of a report type on mobile, <u>at least one **mobile**</u> form must be mapped to the report type. Report types that don't have any mobile forms mapped will not appear in the Report Type dropdown when creating a report.



Troubleshooting tip: If Report Type dropdown is blank on mobile when creating a report, it's because no mobile forms are mapped to that report type.

# Form Configuration

### Type: Designer

Designer forms are the 'Forms Designer' type and will be the most common type of configuration needed.

Seconfigure Section Asset and Report Settings : Forms	
Forms  Vold Follow Up Action Form	
General Role Security	
Name: *	Platform: *
Old Follow Up Action Form	Mobile
Description:	Type: *
Mobile version of FUA form, not in the maintenance module.	Designer -
Lesign	

Mobile displays all fields and labels in a **single-column** format. The order is determined by the coordinates of objects placed on Forms Designer.

Behind the scenes, there is a numerical <u>order</u> column that re-calculates every time the form is saved.

Form	is Designer	Step 1	.: Order X (	coordinates						
	Old Follow Up	Action Form* Structure Nu Facility Carr Feature Inte	imber <mark>2</mark> ied 5 rsected 8	FOLLOW-UP ACTION	IS <b>1</b> <b>3</b> Ins <b>6</b> Ins <b>9</b> Ma	spector <sup>4</sup> 7 spection Date 7 aint. Section 10				
5	Referen	ce Feature	Recommende	ed Action/Comment		Component Rating	Rec. Type		Step 2:	Order Y coords
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	#2	~				~		~		
<u>≁ ≁</u> ≝	#3	~				~		~		
<b>%</b>	#4	~	_					~		
#	#5	~						~		
	#6	~					-			
10:00		·				·		Ŷ	Ļ	
12:29										
<del>~</del>	UIA FOIIOW	Up Action Fo	rm							
FOLLO	W-UP ACTIC	2								
Structu	ire Number			2						
01060	0013603019			3						
Inspec <sup>-</sup>	tor 4									
Facility	Carried									
SH 24				6						
Inspec	tion Date <sup>7</sup>									
Feature	e Intersecte	d <sup>8</sup>		_						
DRAW				9						
Maint.	Section 10									
03										
Recom	mended Ac	tion/Comment								
0	Ō		~ ~							

# The **Order** recalculates based on X and Y coordinates in the layout.

#### **Positioning**

Check coordinates of items in the positioning window on the **right side** of Forms Designer:

Positioni	ng:	
Тор:	9px	Тој
Left:	7px	Lef
Width:	850px	
Height:	20px	
Element Group:	<b></b>	

Top: Y coordinate of the top-left corner

Left: X coordinate of the top-left corner

### Type: Maintenance Items

The Maintenance form is shown automatically on mobile if Maintenance Items are allowed to be created on the asset. It does **not** need a form mapped.

📽 Configure 🗸	Asset an	nd Report Settings : Maint	enance Types		
Maintenance Typ	bes 🖒 Maint	tenance Needs			
ବ୍ତ General	% Fields	� Asset Detail Page Mai	ntenance Fields	𝗞 Advanced Settings	
Name:	Mainten	ance Needs	*		
Description:					
			u		Each Maintenance Item has its own mobile interface that is
Workflow:	Mainter	nance Workflow	~ *		The same XV ordering concent
Mobile Interface:	🖬 Desig	n 🔶			applies to interfaces.
Output Interface:	🖿 Desig	n			

# Type: Repeating Field Group

Configure •	Asset and R	eport Settings : Forms		
Forms 🕨 Roa	adway rfg			
General	Role Security			
Name: *			Platform: *	
Roadway rfg			Mobile	Ŧ
Description	:		Type: *	
			Repeating Field Group	Ŧ
			Repeating Field Group: *	
			Roadway	•
🖾 Desigr	n			

The form type used for displaying repeating field groups

Select the Repeating Field Group type to be used.

**Design** from the Form configuration page allows you to design the **Header** of the RFG.

An RFG form must have at least **one** element in it's header form.

### **RFG** configuration

Asset and Report Settings : Repeating Field Groups					Templates can be designed from the RFG		
Repeating Field G	iroups 🖒 Ro	adway			config page.		
<b>%</b> General	<b>%</b> Fields	<b>%</b> Instances	<b>%</b> Advanced Se	ettings	The same XY ordering concept applies to templates		
Name:	Roadway			*	templates.		
Description:	TXDOT Sp Group	pecific Roadwa	y Repeating Field	Æ			
Туре:	Designer			*			
Available on queries?	● Yes ○ No	D					
Web Interface:	🖾 Design				*Make sure to select Mobile Interface Design		
Mobile Interface:	🖿 Design	<b>~</b>			U U		
Output Interface:	🖿 Design						
<u>Permissions</u>							
Configure <b>•</b>	Asset	and Report	Settings : Repea	ating Field Gro	oups		
Repeating Field	Groups 🖒	Roadway					
<b>%</b> General	<b>%</b> Fields	<b>ର</b> Insta	nces <b>% Adva</b>	anced Setting	<b>[5</b>		
	Add Ne	ew Text:	ADD NEW UND	ERRECORI			
	Ad	dd Type:	Button	~			
	Can	Delete:	True	~	<b>Can Delete:</b> Determines if RFGs can be deleted from mobile		
Defa	ault Instance	e Count:	0				
	Reord	er Type:	Buttons	~	<b>Reorder Type:</b> <i>NoReordering</i> disables re- ordering on mobile		

#### Type: Elements

The Elements form is shown automatically on mobile if Report Type allows elements to be created. It does **not** need a form mapped on web.

Troubleshooting tip: If you can't add elements to mobile within a report, navigate to the Elements form on web **for that asset** then resync.

# Converting from InspectTech Collector Mobile

### Obsolete Forms

Certain forms are no longer required to be mapped to a report type and should be removed from configuration:

D Mobile

- Inspection Info
- Pictures and Files
- Elements
- Maintenance

■ Report Info	<b>.×○</b>
↓↑ Inspection Info	<del></del> <b> </b>
It Pictures and Files	Ê

All of these are classified as form types:

- Product OR
- Maintenance

Both form types can be un-mapped and removed once ready to convert fully to new mobile app.

#### **Converting Forms**

Existing mobile forms will already have the order column populated so technically they will work out of the box.

They will need spot checked to make sure labels/fields match up in a logical manner.

# Troubleshooting

### Memo Fields

These are not currently supported on mobile.



#### Erase Local Data

This setting returns from Collector. This will erase all local data on the device.

It is required when:

- Changing configuration on web
  - Forms, report types, etc



- The mobile app is updated
- Errors logging in / syncing

# Long Load times during login

Make sure your Working Set only contains a handful of assets.

For additional troubleshooting, refer to the Mobile Application wiki in Azure (Bentley internal use only).